

ezeecRM

Boost your sales with pleasant
selling experience!



businesseszee

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What is ezeeCRM and how will it help your Business?



High Level Features



eezeCRM USP (Unique Selling Points)



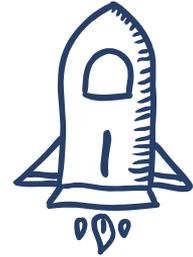
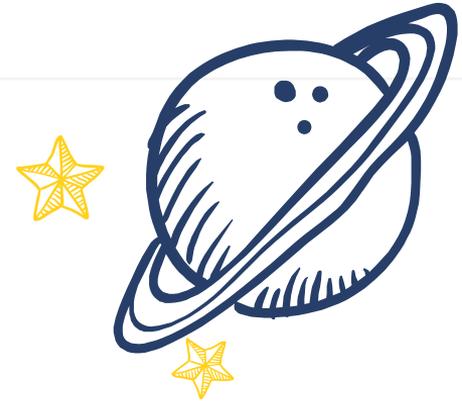
Customers & Testimonials



Pricing

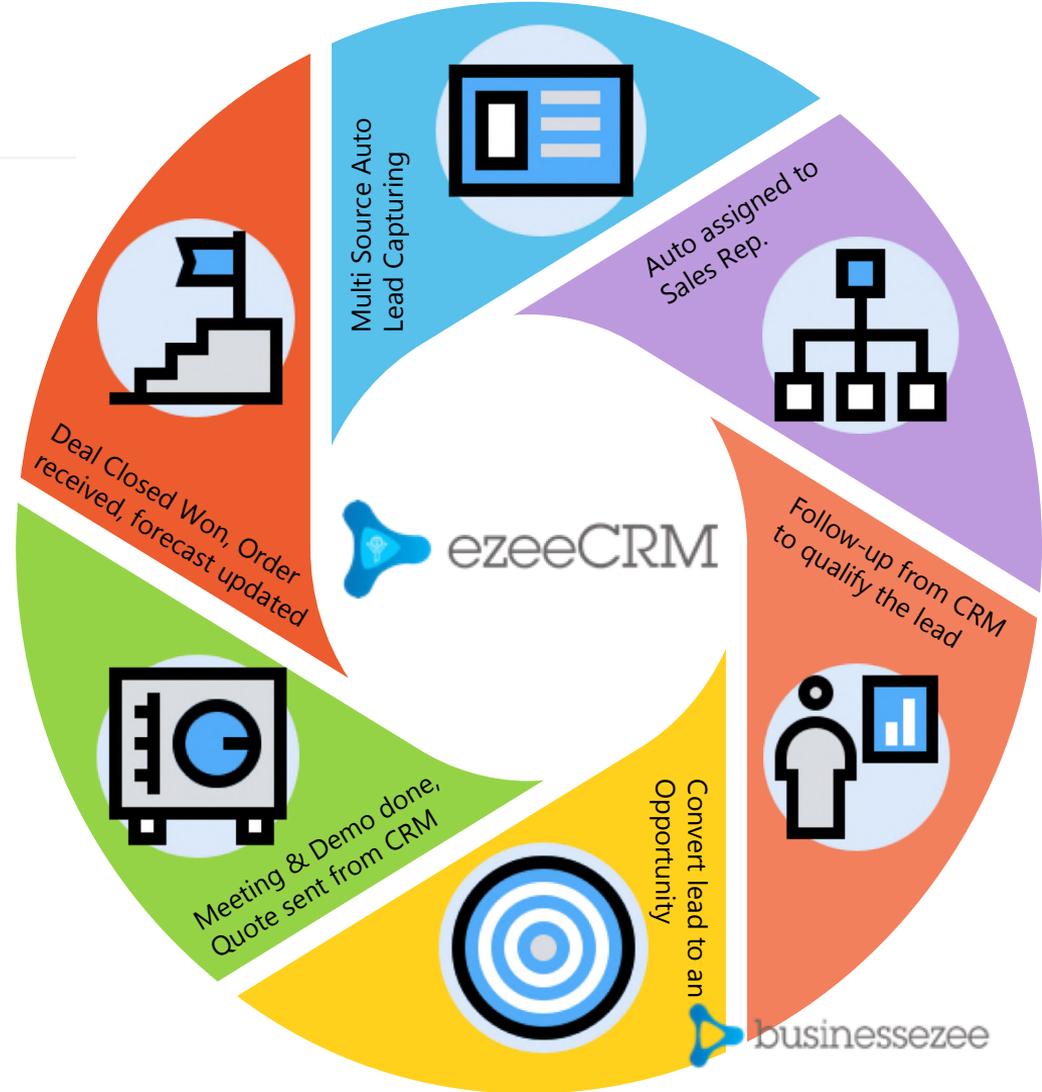


Buying Process



WHAT IS ezeeCRM?

eezeCRM is a full fledged Customer Relationship Management Software (CRM). It is a business solution that gives you the ability to connect with & understand real people covering every interaction with valuable customers across your entire business and the process lifecycle, right from lead to the closure.



WHY CHOOSE ezeeCRM?

01

No Hidden Costs & Contracts

In ezeeCRM there is no commitments or forced contracts, there will never be any additional surprise cost. What you pay for is what you get. The pricing is flexible too, you can choose to pay either monthly, quarterly, half yearly or annually.

02

Security is Primary Concern

When it comes to data security, we understand the trust our customers keep on us. With advanced security features like encryption, audit logs, IP restrictions, ezeeCRM protects your data, it only allows access to the users you authorize to login, not even our employee can see your data.

03

Quick Onboarding & Support

Our premium enterprise support system, makes sure to onboard new customers quickly including the personalised support in data migration and training. you'll have access to a team of highly skilled support engineers during the implementation and even post Go-Live. They can assist you with all your issues, big and small.



HIGH LEVEL FEATURES?

08

Reports & Dashboard

Manage the way your business is run with intelligent reporting that breaks down key metrics relating to your sales trends.

06

Emails, SMS & WhatsApp

When you have everythin related to your customer in CRM why to use external tools for the follow ups! Yes, now send emails, SMS and even WhatsApp from ezeeCRM

04

Customer 360° View

Now leverage ezeeCRM for getting the 360° view of your customer, all calls, emails, chats, deals, contacts, subscription etc. on single page.

02

Activities & Follow ups

Now never miss a single follow up by keep track of various sales activities such as tasks, notes, meetings or calls related to your leads or customers.

06

05

04

03

02

01

07

08

Mobility & Workflow

07

Now be on top of your business even on the go, perform entire CRM operations via mobile Applications, and automate the processes from Workflow feature

Quotes & Invoices

05

Create a quotation and Invoices in the custom format as per requirements and share the same to your customers from the system itself, have a full visibility of revenue.

Deals Management

03

Prioritize, track, and monitoring the deals in your pipeline. ezeeCRM deals management gives you everything you need to manage deals across territories and sales structures.

Lead Management

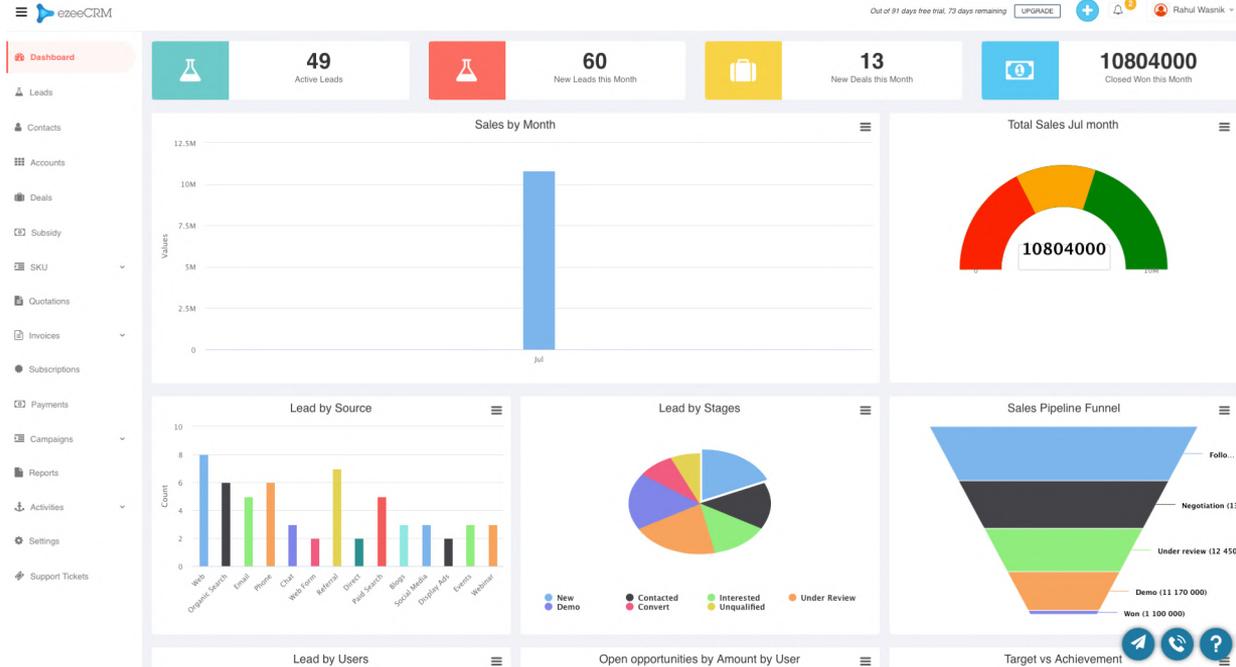
01

Capture, track, manage and follow up to the lead, automate lead scoring and identify the one which will more likely to close.

YOUR CUSTOM DASHBOARD

Advanced ezeeCRM Dashboard allows the user to have full visibility of your business on the home page.

Let sales and marketing teams make better, data-driven business decisions and increase your sales.



SIMPLE & FRESH UI

Simplicity is the real beauty of ezeeCRM, Simple yet consistent across the modules and powerful.

User decide what columns he want to see on any module, given maximum control on list view itself.

Out of 81 days free trial. 73 days remaining [UPGRADE](#) [+](#) [🔔](#) [👤](#) Rahul Wasnik

Leads [Import Leads](#) [Add Lead](#)

Column Visibility Search:

NAME	COMPANY NAME	EMAIL	MOBILE	LAST CONTACTED TIME	OWNER	LEAD STAGE	CREATED ON	ACTION
VANDANA FG	Ndc	vandanamr116@gmail.com	9595818849	18-07-2020 12:37 PM	Rahul Wasnik	Interested	14-07-2020 8:26 PM	🔍 🗑️
Vaibhav Deshpande	TBS	vaibdeshpande@gmail.com	9970180147	16-07-2020 11:42 AM	Rahul Wasnik	New	11-07-2020 7:36 PM	🔍 🗑️
Shelly Paul	Squad Help	Not Available	Not Available	Not Available	Rahul Wasnik	New	09-07-2020 10:59 AM	🔍 🗑️
Shelly Paul	Squad Help	shellypau01@squadhelp.com	8668301020	11-07-2020 10:48 AM	Samarth Noriya	Interested	09-07-2020 10:54 AM	🔍 🗑️
Ethan Gavin	GoPro	Ethan@domain.com	1122556644	11-07-2020 10:49 AM	Rohit Ratnaparkhi	Demo	01-07-2020 3:41 PM	🔍 🗑️
Ramla Ramsey	RSA Insurance Group Plc	ramia@example.com	4638239547	11-07-2020 10:50 AM	Rahul Wasnik	Under Review	01-07-2020 3:39 PM	🔍 🗑️
Samuel James	Elanex	Samuel@domain.com	4461897877	Not Available	Rahul Wasnik	Under Review	01-07-2020 3:37 PM	🔍 🗑️
Nora Brown	Fibit	Nora@domain.com	1122556644	01-07-2020 3:38 PM	Rahul Wasnik	Contacted	01-07-2020 3:34 PM	🔍 🗑️
Lia Mia	Lia Inc	Lia@domain.com	8484928876	05-07-2020 12:45 PM	Rahul Wasnik	Under Review	01-07-2020 3:32 PM	🔍 🗑️
Sophia Harper	Cloudera	rajendra@percepts.com	2322564489	Not Available	Rahul Wasnik	New	01-07-2020 3:31 PM	🔍 🗑️
Owen Dexter	Dexter Inc	Owen@domain.com	8451885545	Not Available	Rahul Wasnik	New	01-07-2020 3:29 PM	🔍 🗑️
Henry Isaac	City National Bank	Henry@domain.com	2255664411	Not Available	Rahul Wasnik	Under Review	01-07-2020 3:27 PM	🔍 🗑️
Liam William	Cisco Systems	Liam@domain.com	2121121215	13-07-2020 4:30 PM	Rahul Wasnik	Demo	01-07-2020 3:26 PM	🔍 🗑️
Madison Olivia	Century Theatres	Madison@domain.com	1122556644	Not Available	Rahul Wasnik	Convert	01-07-2020 3:24 PM	🔍 🗑️
Gabriel Lucas	BAX Global	Gabriel@domain.com	1122556644	Not Available	Rahul Wasnik	Under Review	01-07-2020 3:22 PM	🔍 🗑️
Matthew Grayson	Amgen	Matthew@domain.com	55556451328	Not Available	Rahul Wasnik	Demo	01-07-2020 3:20 PM	🔍 🗑️

CUSTOMER 360° VIEW

Access all your customer details, deliverables actions and interactions at one single page.

ezeeCRM provides you with an end-to-end picture of all your customers through their different journeys

The screenshot displays a comprehensive customer profile for Stela Johnson. The interface includes a left-hand navigation menu with various action icons, a central lead information section, a detailed contact information table, a lead status progress bar, and a recent conversations log. Annotations highlight key features:

- Social Media profile connections:** Points to the social media icons (Facebook, Twitter, LinkedIn, etc.) next to the lead's name.
- Options to log, Notes, Tasks, Meetings, Documents:** Points to the action icons in the top right corner.
- Send email & WhatsApp:** Points to the communication options in the top right corner.
- Lead status progress:** Points to the progress bar showing stages: New, Connected, Interested, Under Review, Demo, and Con...Anqua...

Field	Value	Field	Value
Emails	stela@example.com	Work	Not Available
Owner	Kuldeep Sahare	Unqualified reason	Not Available
Mobile	3421675431	Address	83 Victoria St, East Maitland, NSW 2323
Zipcode	2323	Company website	Not Available
Source	Email	Description	Not Available
Last activity type	Notes	Last activity date	2 days ago
Created by	Rohit Ratnaparkhi	Created at	18 days ago
Updated by	Rahul Wasnik	Updated at	2 days ago

RECENT CONVERSATIONS

- [Manual call log] AS discussed need to call tomorrow
Created by: Rahul Wasnik
- [Manual call log] Chase requirements
Created by: Rahul Wasnik
- [Manual call log] Had a discussion need to call tomorrow
Created by: Rahul Wasnik

SELL ON THE GO USING MOBILE APP

Manage all the customers activities on your finger tips using mobile CRM, available on Android & iOS.

Stay on top of your business wherever you go with ezeeCRM mobile apps



USP OF ezeeCRM?



SOME OF VALUED CUSTOMERS?



181 WOMEN HELPLINE



GLOBAL MARKET PRESENCE?



Nationwide network of numerous small medium and large size customers.

1000 + Customers | 100 + Team Members | 10,000 + Users

ezeeCRM PRICING

Most Favourite

	SEED ₹ 600 user / month, billed Annually	SAPLING ₹ 800 user / month, billed Annually	PLANT ₹ 1200 user / month, billed Annually	TREE ₹ 1400 user / month, billed Annually
Standard Sales Automation	✓	✓	✓	✓
Mobility & Security	✓	✓	✓	✓
Follow ups: Emails, SMS, Tasks	✓	✓	✓	✓
Configurations & Integrations Workflow, Team & Rules	✗	✓	✓	✓
Social Media Integration, Advanced Configurations	✗	✗	✓	✓
IP Whitelisting, Dedicated Account Manager	✗	✗	✗	✓

Many more features are there in the above plan, to see them please visit our website*

SUBSCRIPTION PROCESS

1

SIGN UP FOR FREE TRIAL

Visit to <https://businesszee.com/ezeecrm> and sign up for the free trial which is valid till 7 days to play around the system

2

UPGRADE THE TRIAL

Once you are satisfied with the free trial, click on the upgrade button situated on top of the ezeecrm Trial Account for initiate the purchase process

3

SELECT THE RIGHT PLAN

We have 4 plans with different set of features, select the one meeting your requirements and also select the payment frequency i.e. Monthly, Quarterly, Half Yearly and Annually. Per month cost is different as per the frequency selected

3

CHECK OUT FOR PAYMENT

After initiating the payment process, mention the number of users and verify your Company, plan & this payment will be the recurring one if you do this using your credit card.



On a Mission to Grow Your Business
Thank You!

