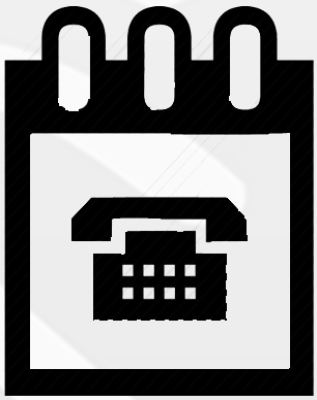
Professional CRM

(PHP based Customer Relationship Management Script)



Welcome

Welcome to PHP based Customer Relationship Management Script!

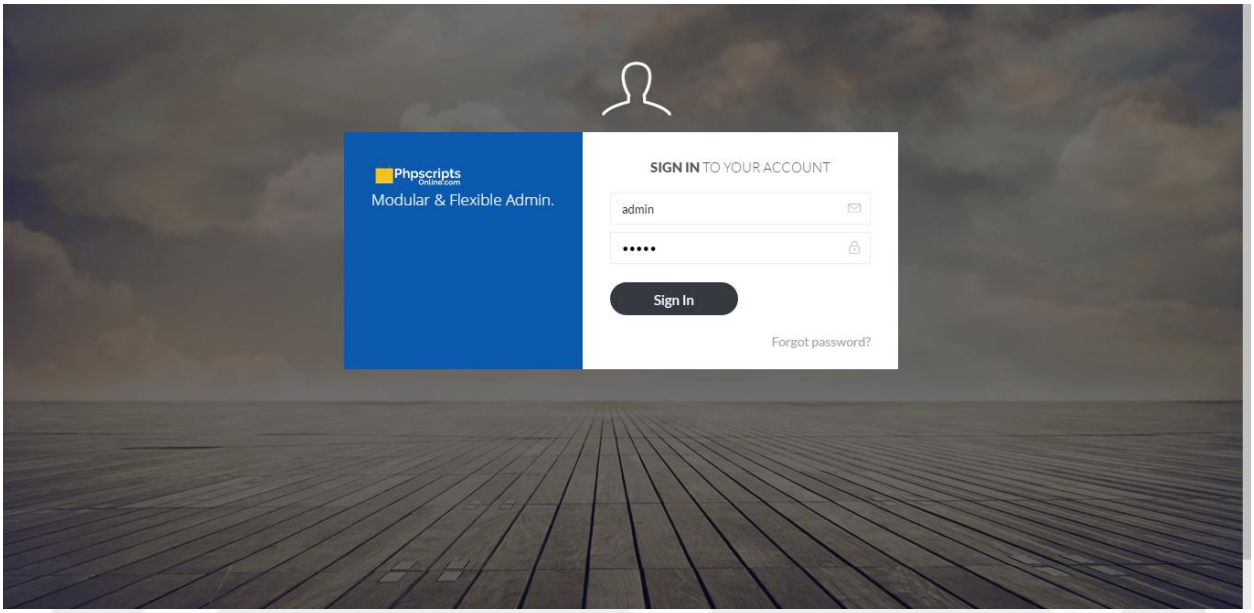
Professional CRM is a customer relationship management platform built for the way businesses work now. It's mobile, intuitive, and completely automated so that your team has the time to focus on strengthening client relationships while Professional CRM does the rest. This CRM is mobile responsive design and it's developed in CodeIgniter PHP framework with MySQL Database.

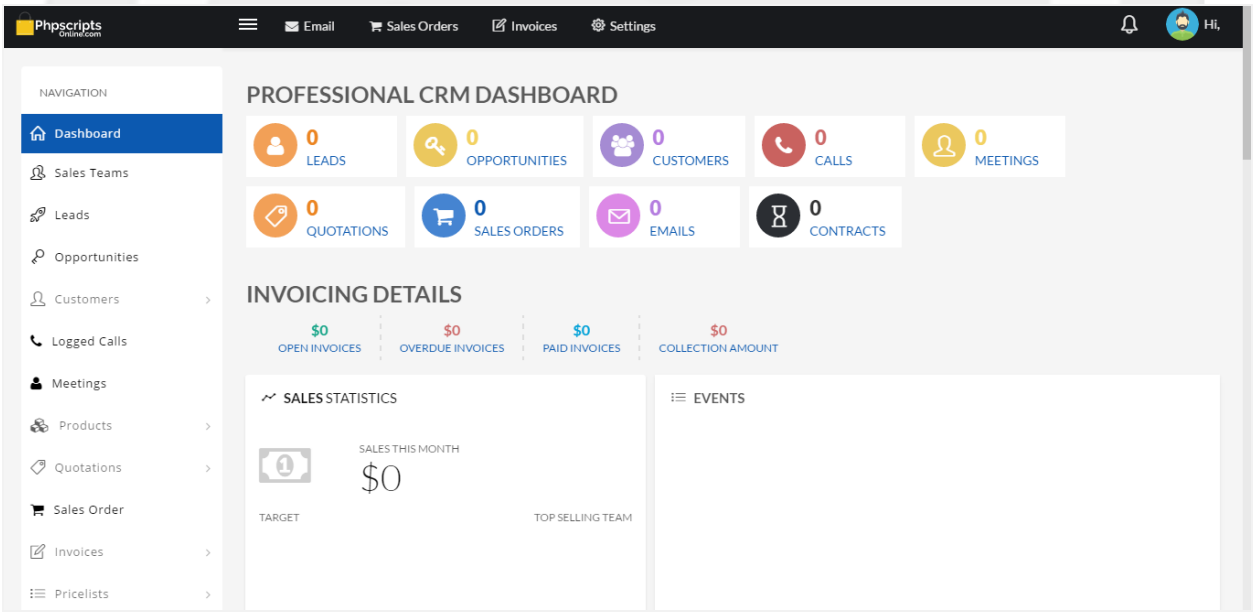
Professional CRM software helps businesses improve customer relationships by organising and automating communications and activities across all departments. Store and manage all your business contacts in one place. All relationships, not just customers, manage contacts, leads, customers, vendors and more. It covers following key features:

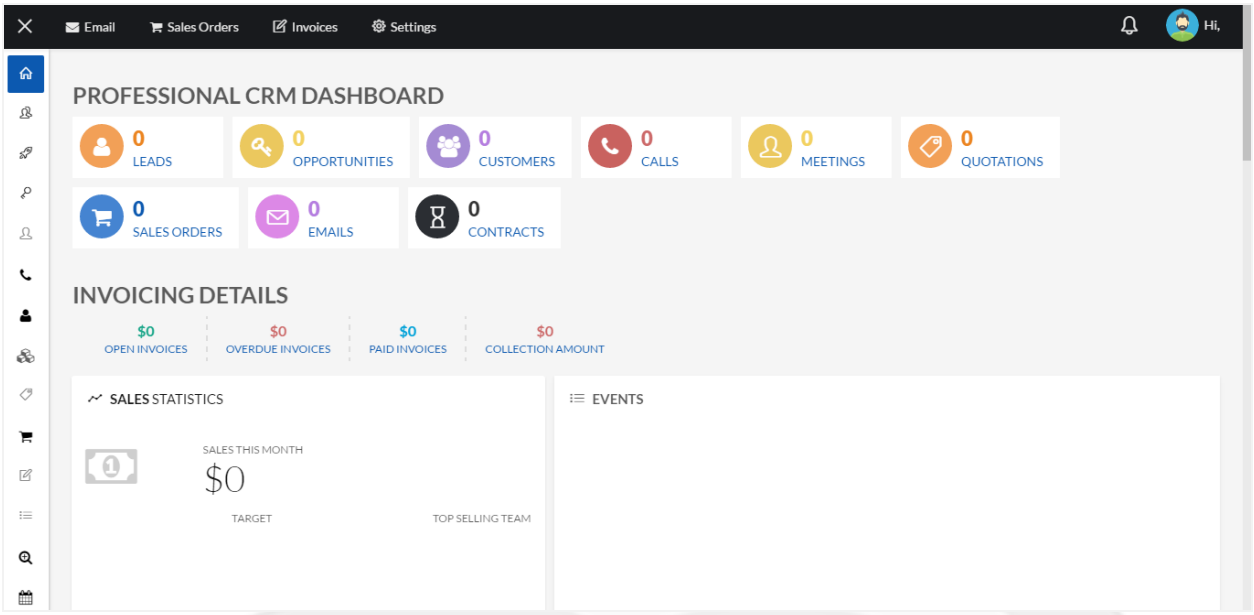
- Attractive Dashboard
- Manage Sales Team
- Leads
- Opportunities
- Customers
- Logged Calls
- Meetings
- Emails and Calls
- Manage Products
- Quotations
- Sales Order
- Invoices
- Price Lists Versions
- Contracts
- Calendar
- Manage Staff

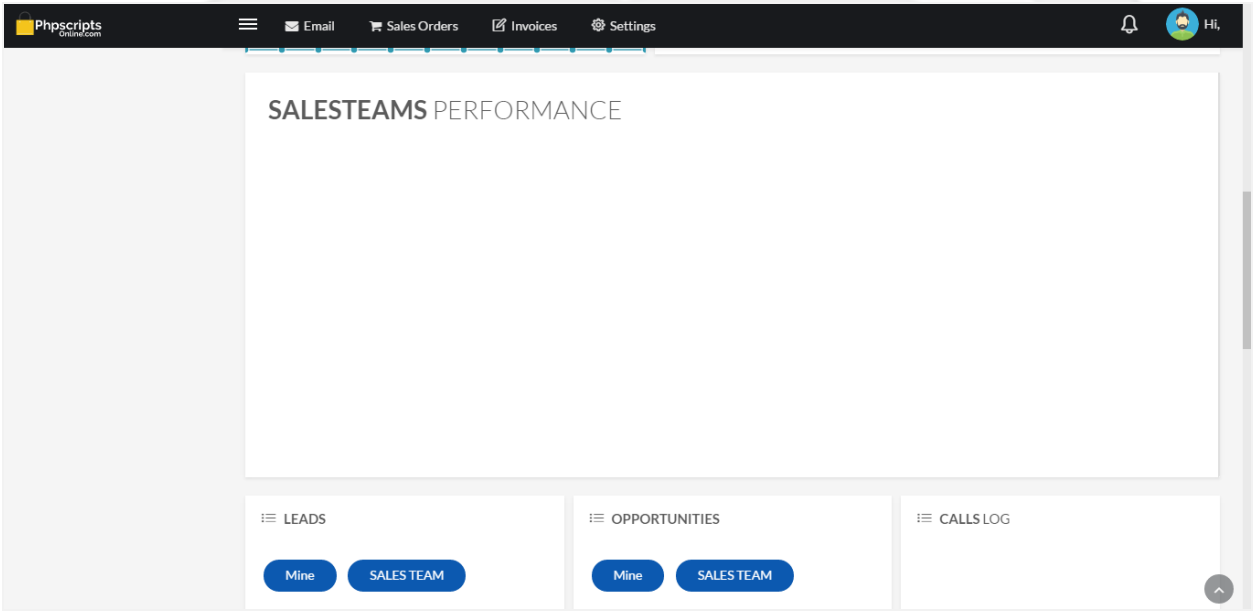
1 | ADMIN LOGIN

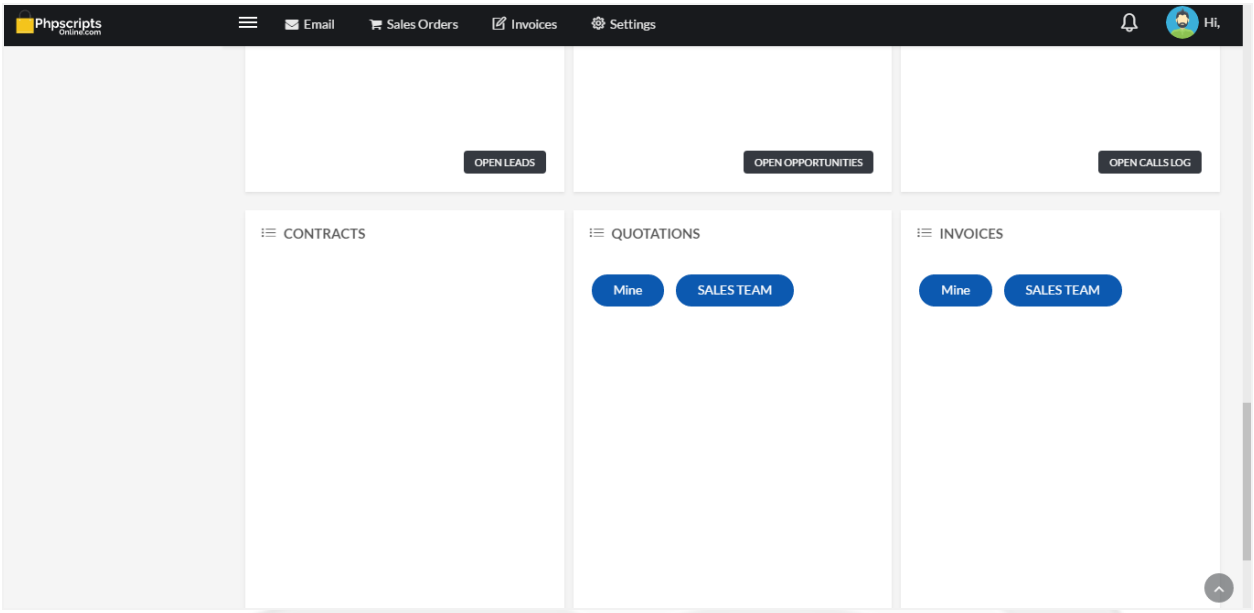
Admin has all privileges to control entire system to adding customers, quotes, generate invoices, payments & manage user and system settings.



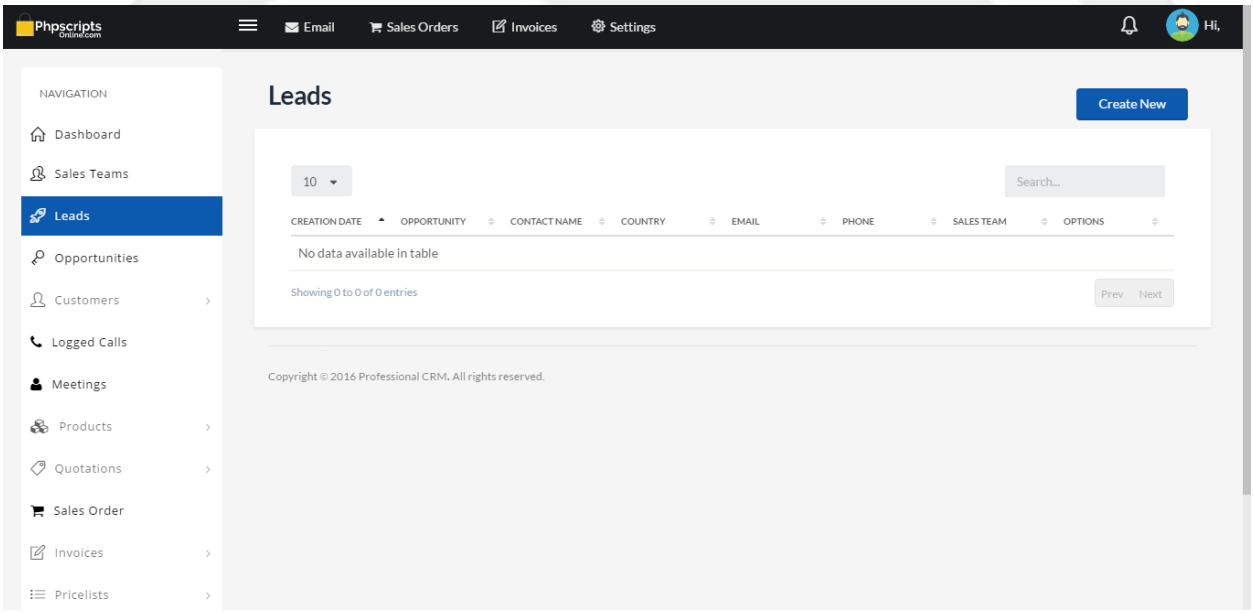



Email
Sales Orders
Invoices
Settings
Hi,
PROFESSIONAL CRM DASHBOARD
0 LEADS
0 OPPORTUNITIES
0 CUSTOMERS
0 CALLS
0 MEETINGS
0 QUOTATIONS
0 SALES ORDERS
0 EMAILS
0 CONTRACTS
INVOICING DETAILS
$0 OPEN INVOICES
$0 OVERDUE INVOICES
$0 PAID INVOICES
$0 COLLECTION AMOUNT
SALES STATISTICS
SALES THIS MONTH
$0
TARGET
TOP SELLING TEAM
EVENTS

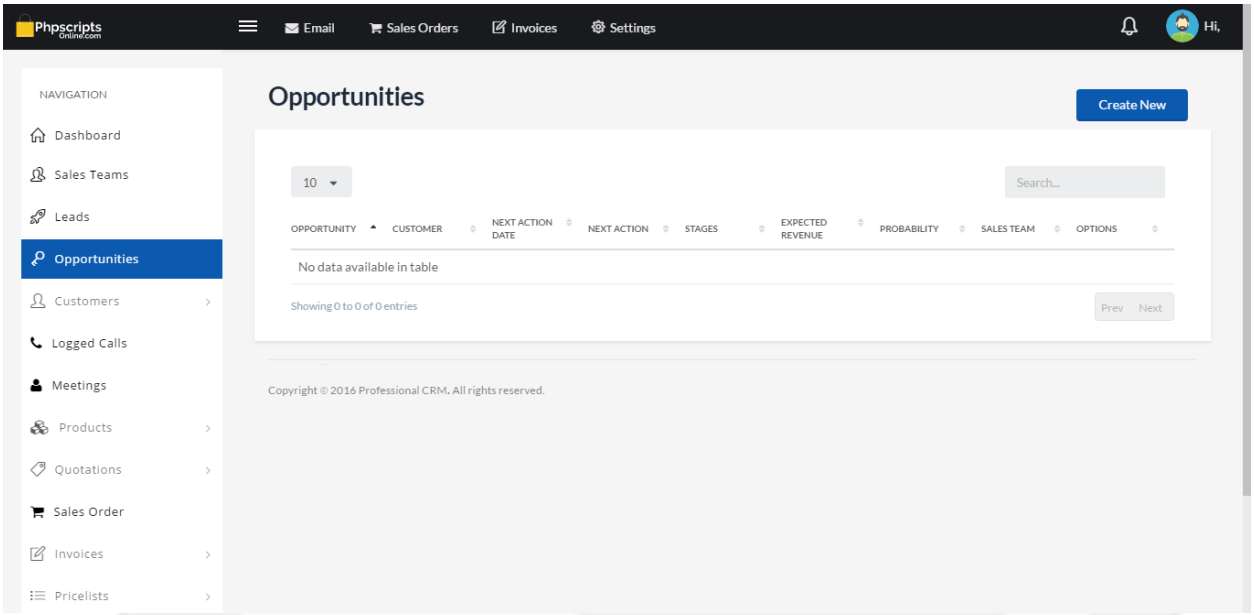

Phpscripts
Email
Sales Orders
Invoices
Settings
Hi,
SALESTEAMS PERFORMANCE
LEADS
Mine
SALES TEAM
OPPORTUNITIES
Mine
SALES TEAM
CALLS LOG



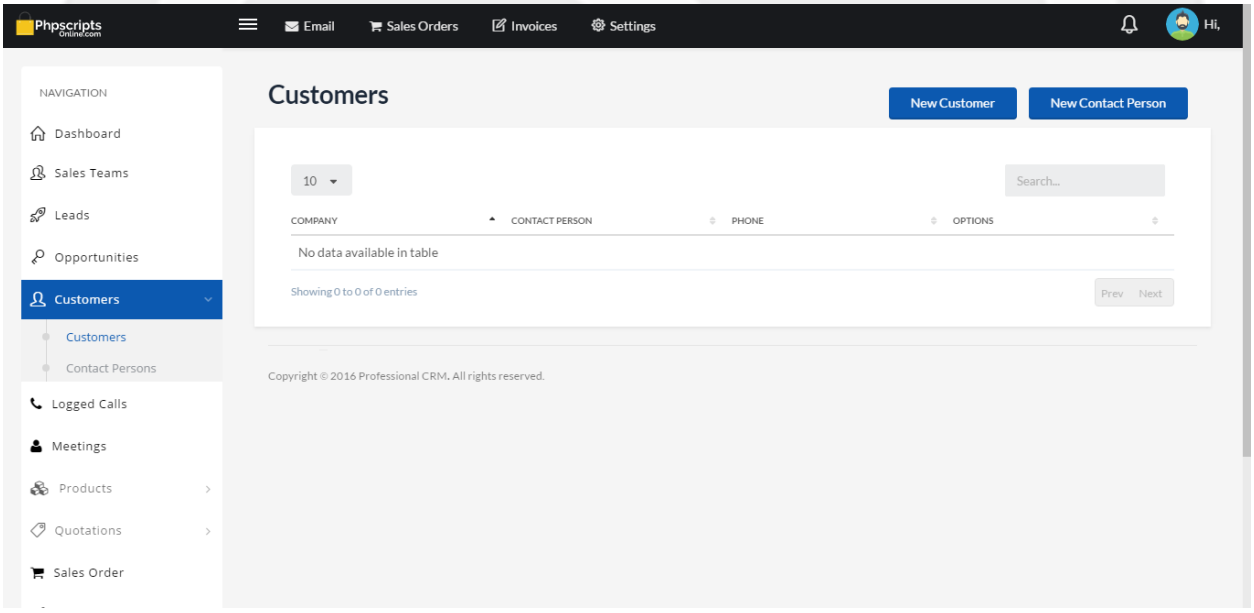
MANAGE LEADS



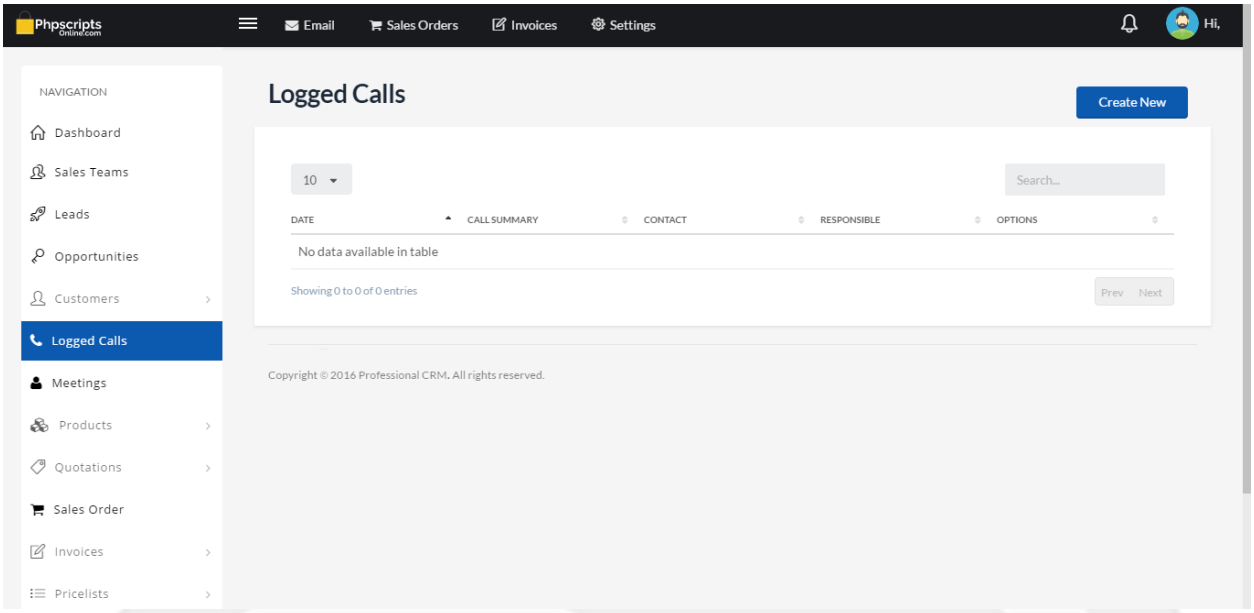
OPPORTUNITIES



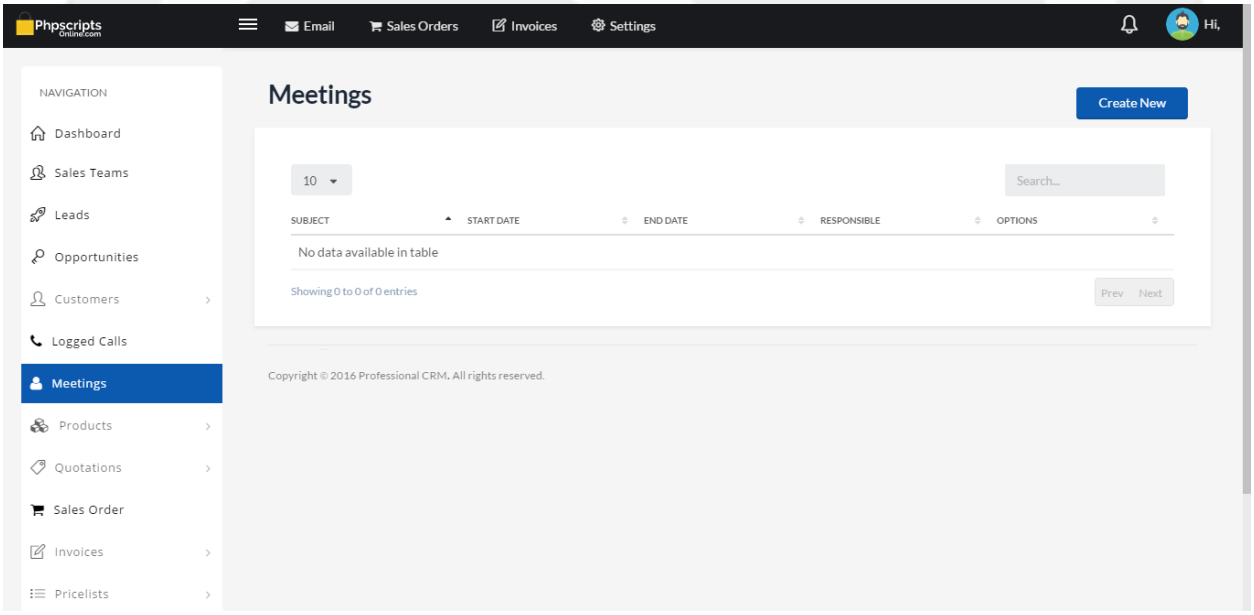
CUSTOMERS



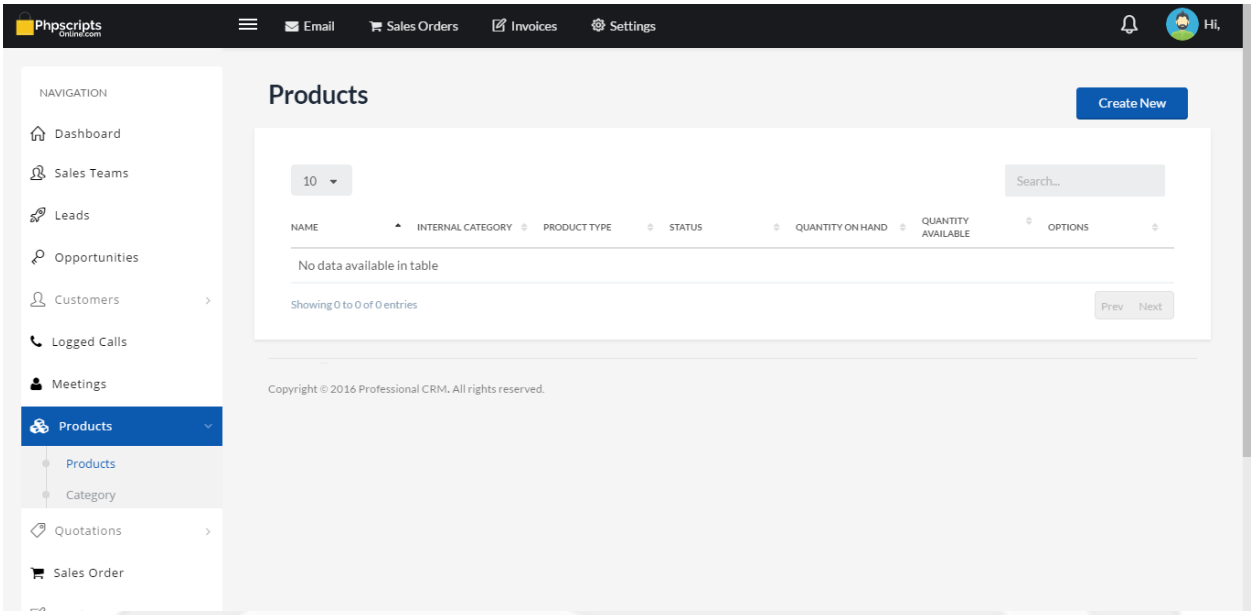
LOGGED CALLS

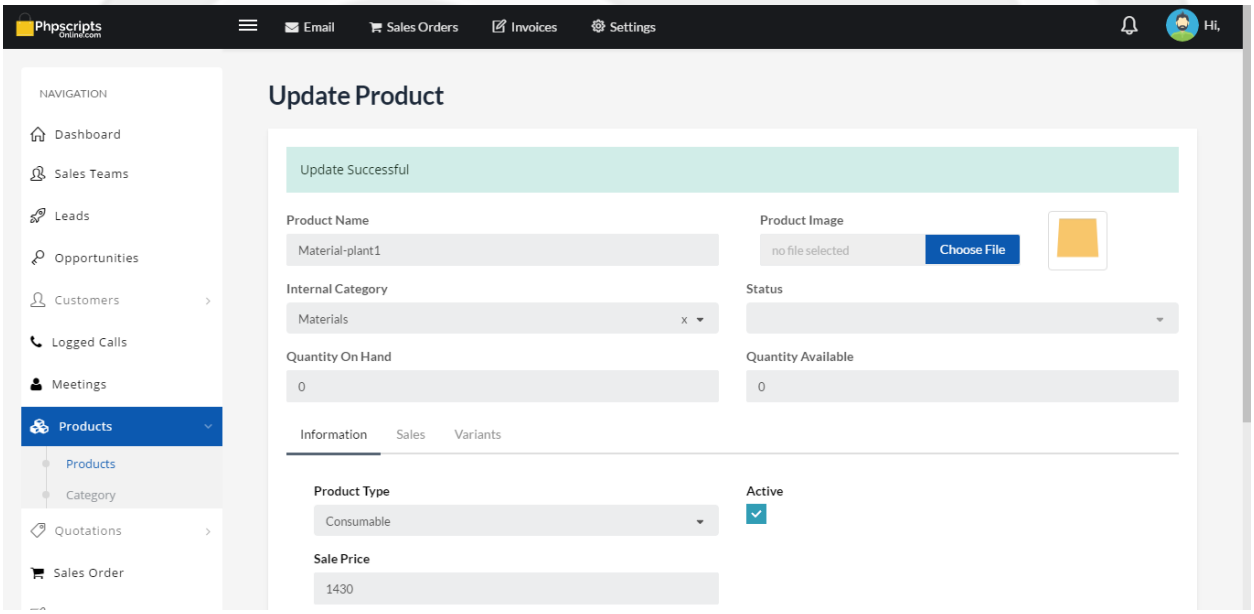


MEETINGS

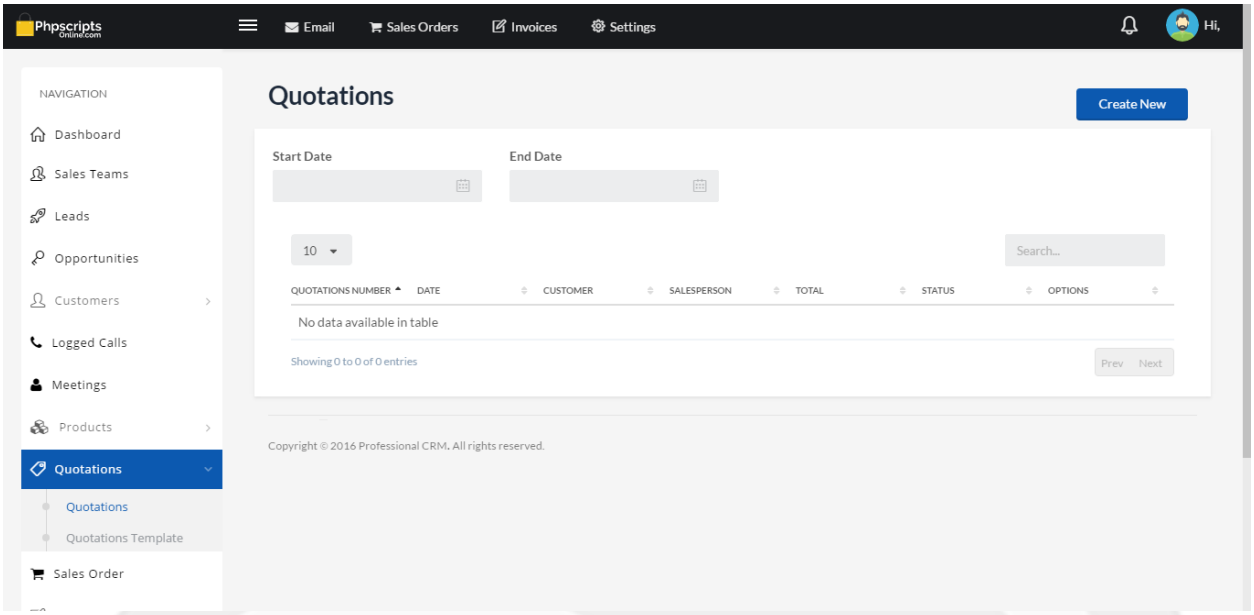


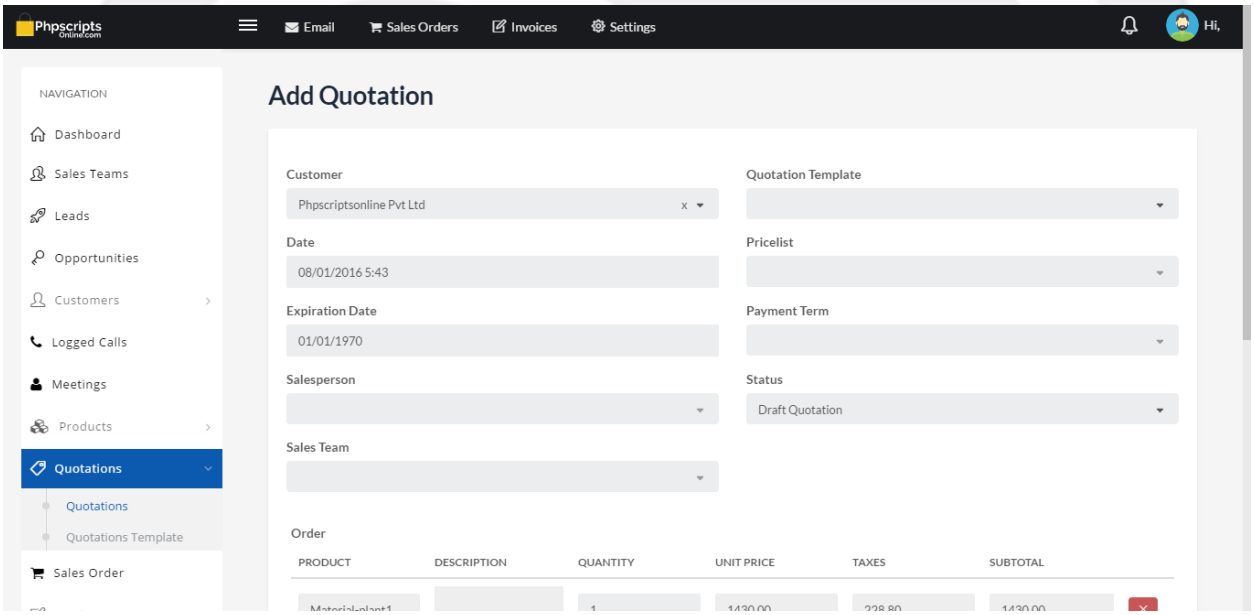
MANAGE PRODUCTS

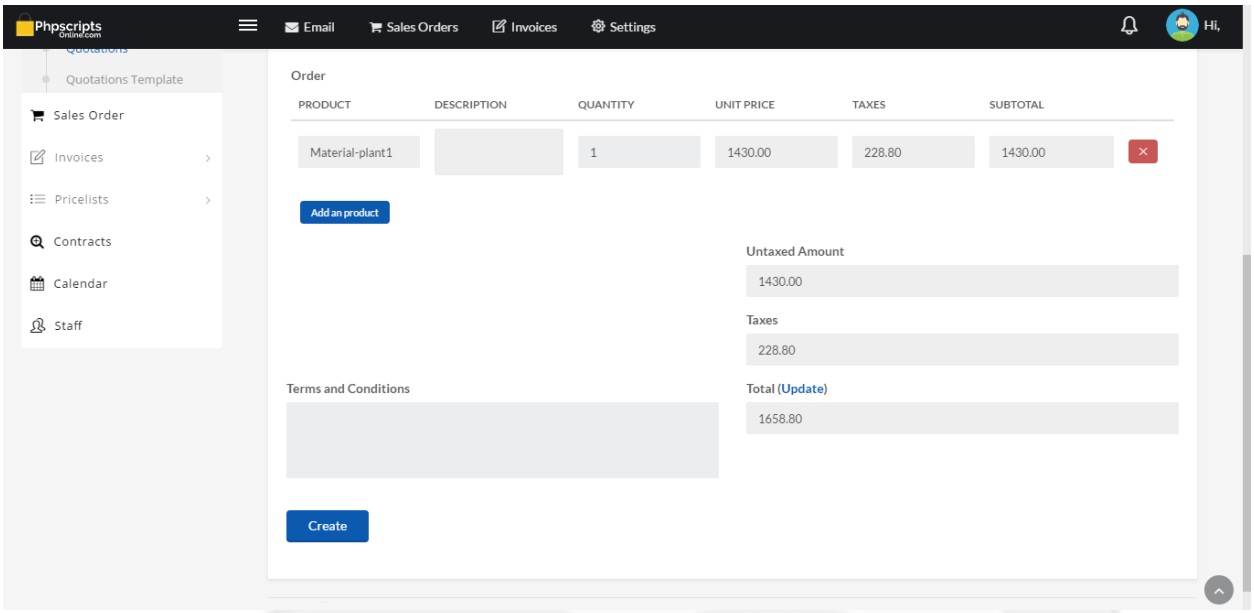




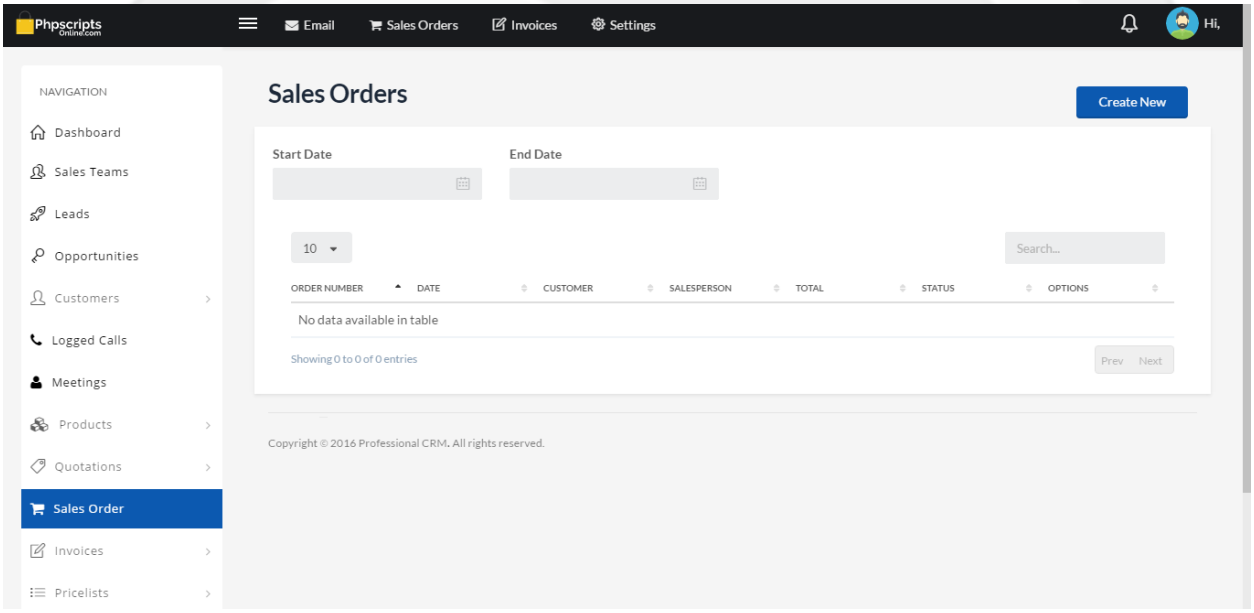
QUOTATIONS

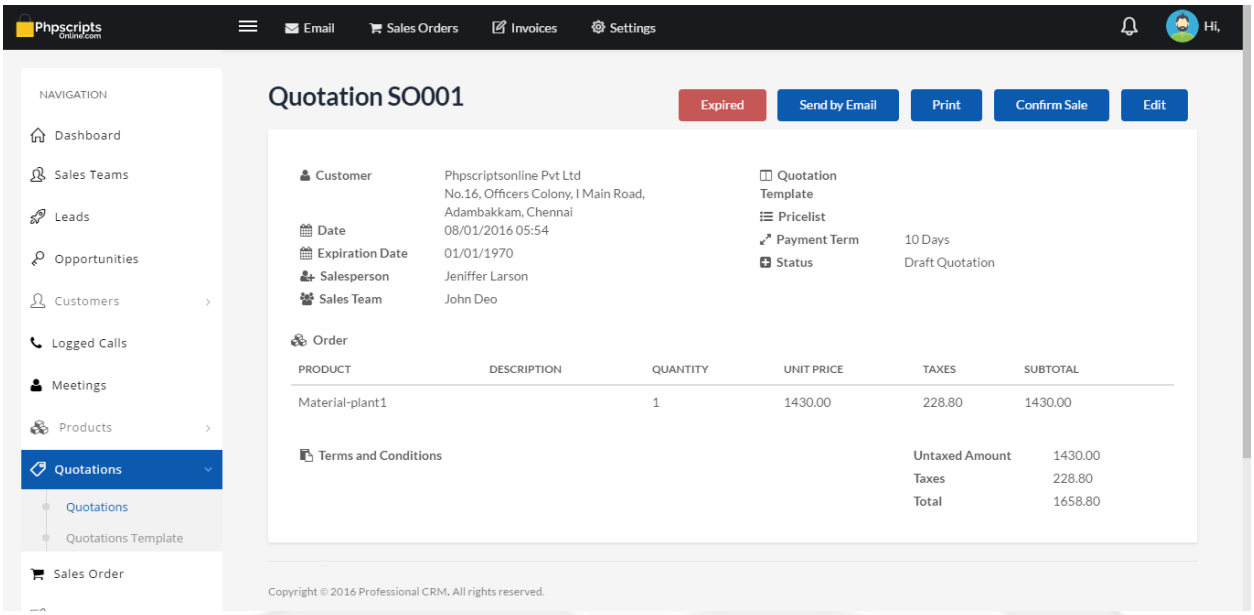

Phpscripts
Email
Sales Orders
Invoices
Settings
Hi,
NAVIGATION
Dashboard
Sales Teams
Leads
Opportunities
Customers
Logged Calls
Meetings
Products
Quotations
Quotations
Quotations Template
Sales Order
Quotations
Create New
Start Date
End Date
10
Search...
QUOTATIONS NUMBER
DATE
CUSTOMER
SALESPERSON
TOTAL
STATUS
OPTIONS
No data available in table
Showing 0 to 0 of 0 entries
Prev
Next
Copyright © 2016 Professional CRM. All rights reserved.


Phpscripts
Email
Sales Orders
Invoices
Settings
Hi,
NAVIGATION
Dashboard
Sales Teams
Leads
Opportunities
Customers
Logged Calls
Meetings
Products
Quotations
Quotations
Quotations Template
Sales Order
Add Quotation
Customer
Phpscriptsonline Pvt Ltd
Quotation Template
Date
08/01/2016 5:43
Pricelist
Expiration Date
01/01/1970
Payment Term
Salesperson
Status
Draft Quotation
Sales Team
Order
PRODUCT
DESCRIPTION
QUANTITY
UNIT PRICE
TAXES
SUBTOTAL

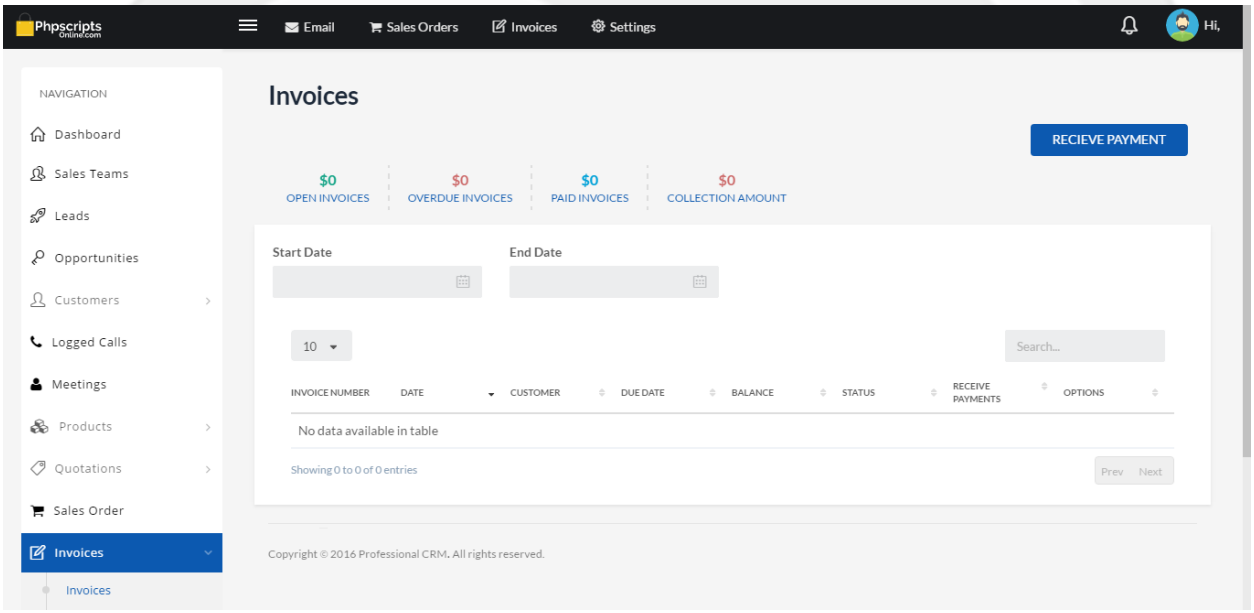

Phpscripts
Email
Sales Orders
Invoices
Settings
Hi,
Quotations Template
Sales Order
Invoices
Pricelists
Contracts
Calendar
Staff
Order
PRODUCT
DESCRIPTION
QUANTITY
UNIT PRICE
TAXES
SUBTOTAL
Material-plant1
1
1430.00
228.80
1430.00
Add an product
Untaxed Amount
1430.00
Taxes
228.80
Terms and Conditions
Total (Update)
1658.80
Create

SALES ORDER

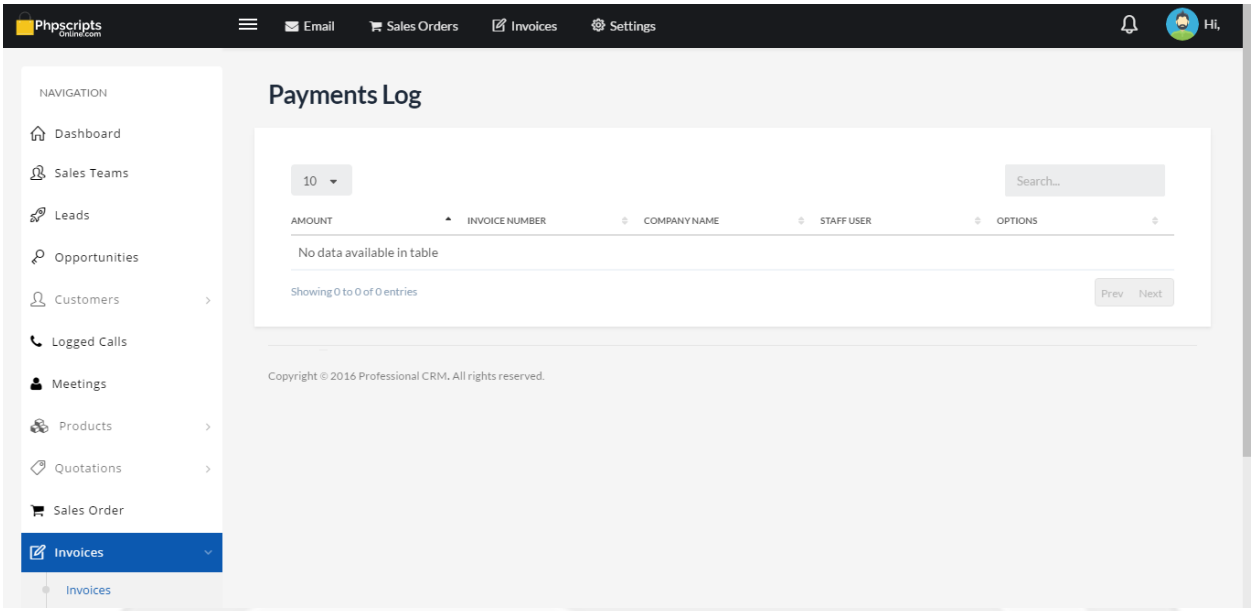

Phpscripts
Email
Sales Orders
Invoices
Settings
Hi,
NAVIGATION
Dashboard
Sales Teams
Leads
Opportunities
Customers
Logged Calls
Meetings
Products
Quotations
Sales Order
Invoices
Pricelists
Sales Orders
Create New
Start Date
End Date
10
Search...
ORDER NUMBER
DATE
CUSTOMER
SALESPERSON
TOTAL
STATUS
OPTIONS
No data available in table
Showing 0 to 0 of 0 entries
Prev
Next
Copyright © 2016 Professional CRM. All rights reserved.


Phpscripts
Email
Sales Orders
Invoices
Settings
Hi,
NAVIGATION
Dashboard
Sales Teams
Leads
Opportunities
Customers
Logged Calls
Meetings
Products
Quotations
Quotations
Quotations Template
Sales Order
Quotation SO001
Expired
Send by Email
Print
Confirm Sale
Edit
Customer
Phpscriptsonline Pvt Ltd
No.16, Officers Colony, I Main Road,
Adambakkam, Chennai
Date
08/01/2016 05:54
Expiration Date
01/01/1970
Salesperson
Jeniffer Larson
Sales Team
John Deo
Quotation Template
Pricelist
Payment Term
10 Days
Status
Draft Quotation
Order
PRODUCT
DESCRIPTION
QUANTITY
UNIT PRICE
TAXES
SUBTOTAL
Material-plant1
1
1430.00
228.80
1430.00
Terms and Conditions
Untaxed Amount
1430.00
Taxes
228.80
Total
1658.80
Copyright © 2016 Professional CRM. All rights reserved.

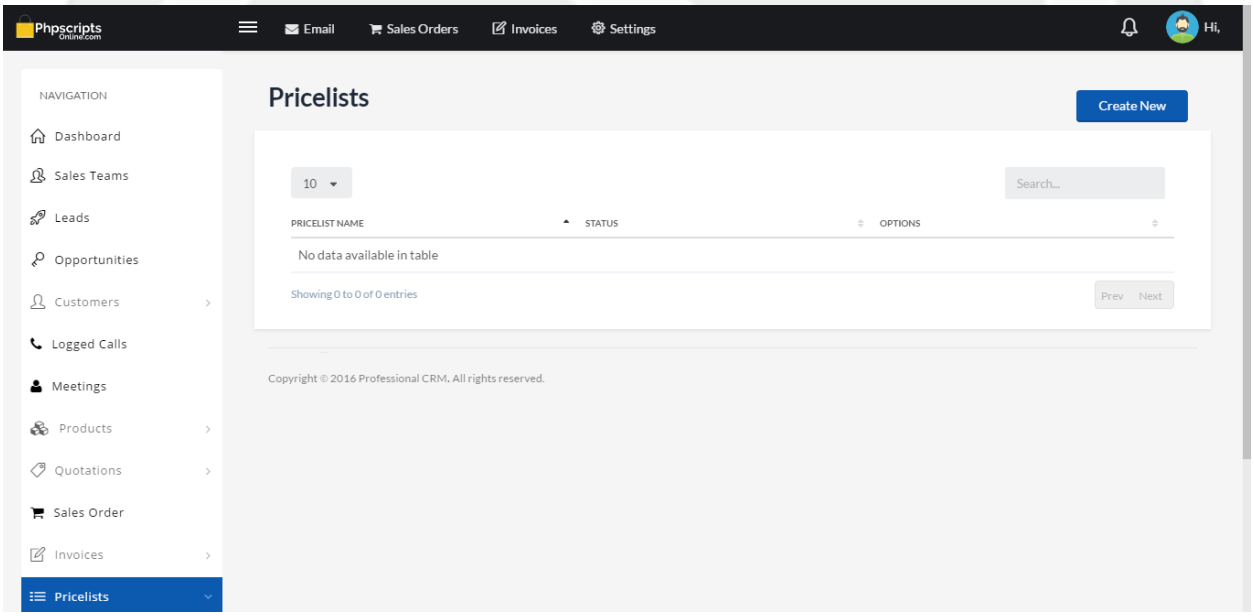
INVOICES


Phpscripts
Email
Sales Orders
Invoices
Settings
Hi,
NAVIGATION
Dashboard
Sales Teams
Leads
Opportunities
Customers
Logged Calls
Meetings
Products
Quotations
Sales Order
Invoices
Invoices
Invoices
RECIEVE PAYMENT
$0
OPEN INVOICES
$0
OVERDUE INVOICES
$0
PAID INVOICES
$0
COLLECTION AMOUNT
Start Date
End Date
10
Search...
INVOICE NUMBER
DATE
CUSTOMER
DUE DATE
BALANCE
STATUS
RECEIVE PAYMENTS
OPTIONS
No data available in table
Showing 0 to 0 of 0 entries
Prev
Next
Copyright © 2016 Professional CRM. All rights reserved.

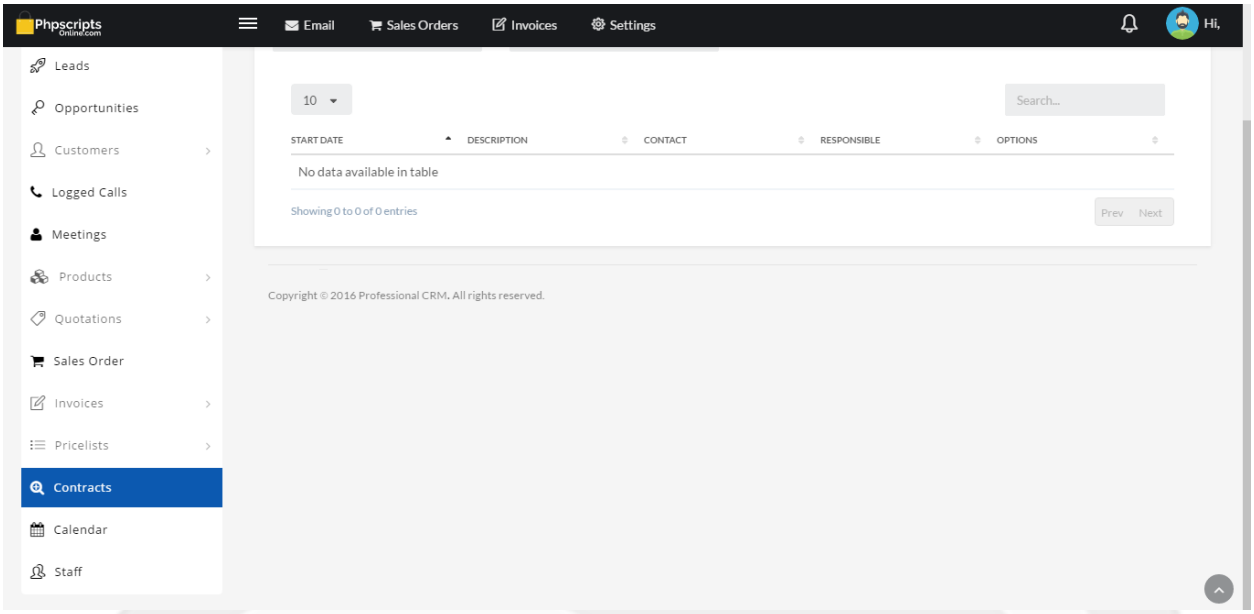
PAYMENT LOG



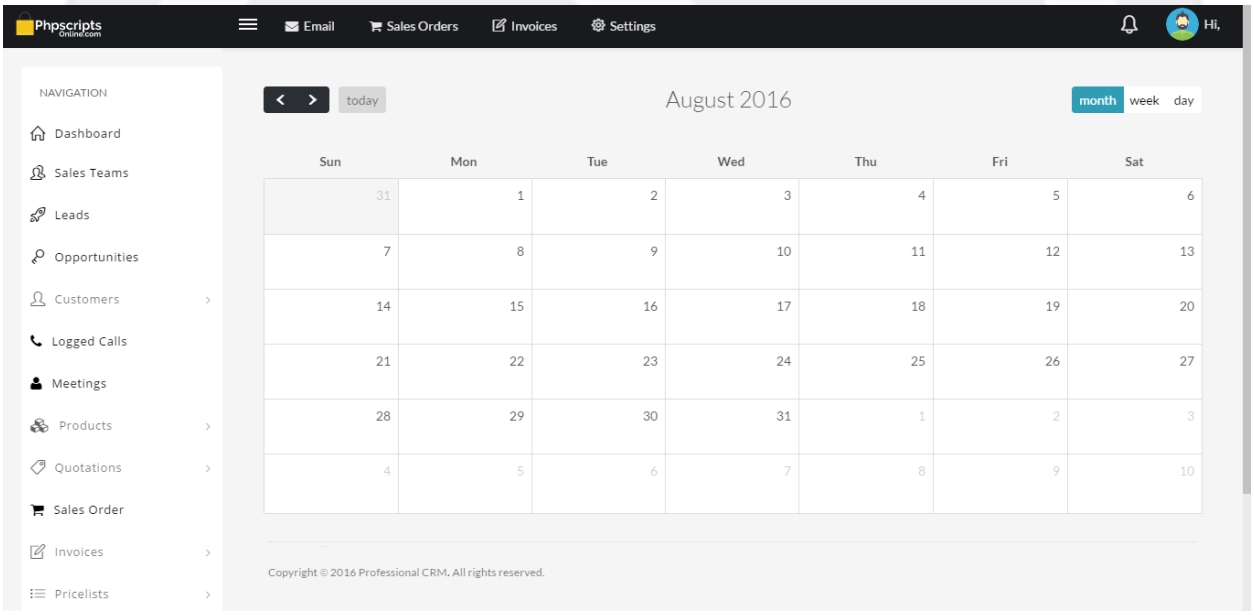
PRICE LISTS



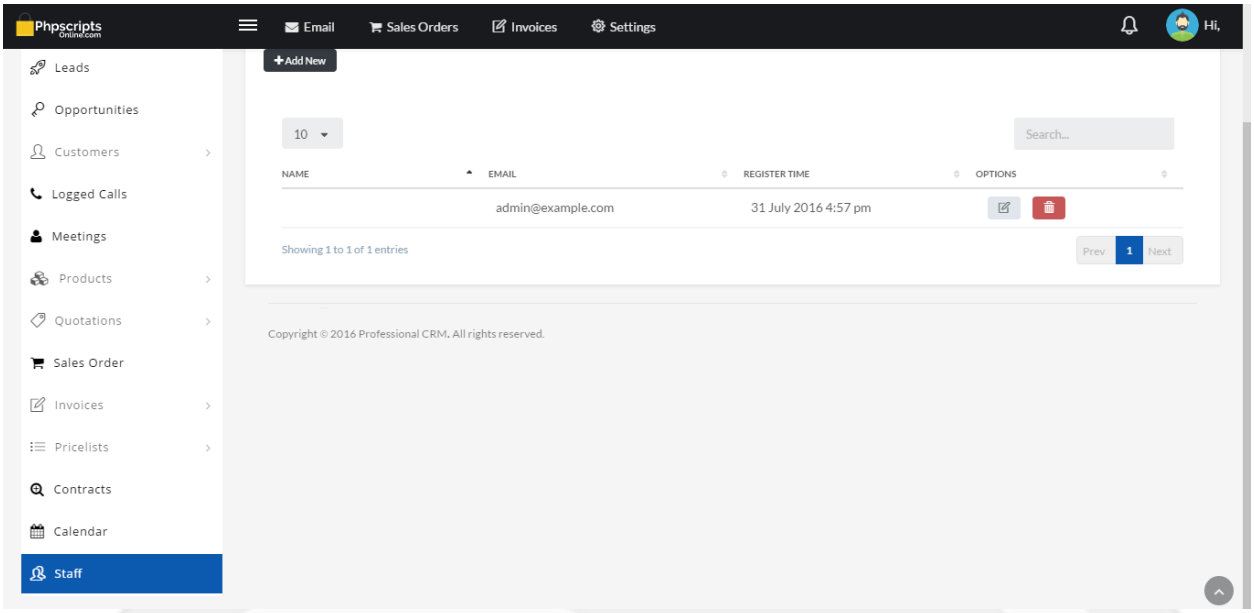
CONTRACTS



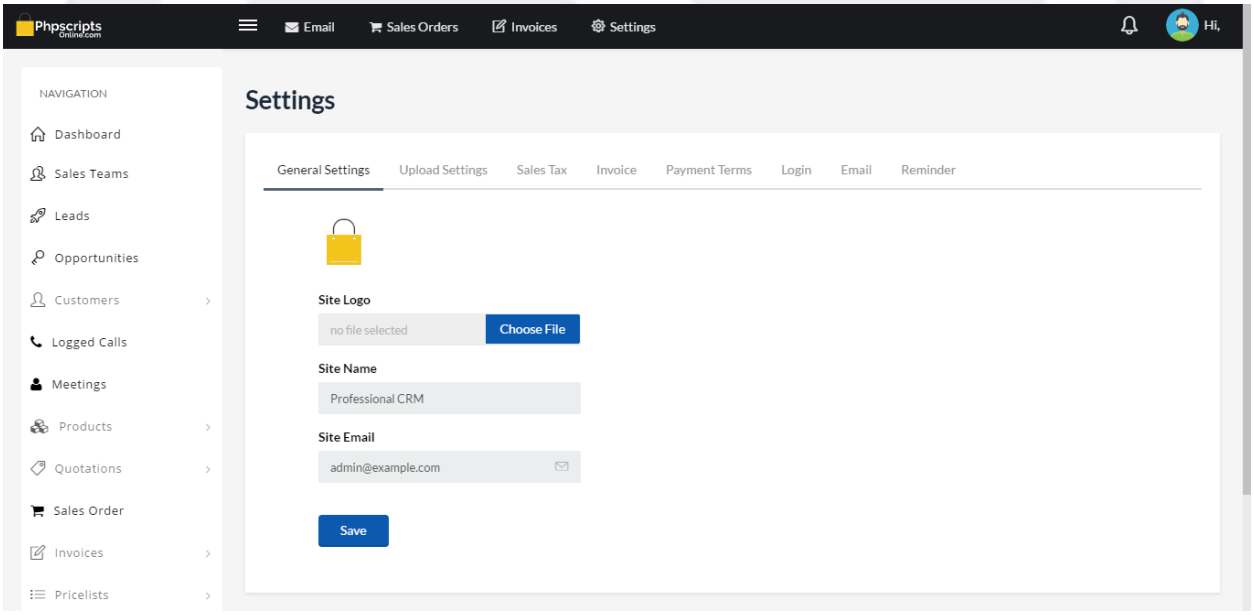
CALENDAR



STAFFS



SETTINGS



Contact

More details about Professional CRM or live demo, please contact us.

Coderobotics Studio.,
No. 16, Officers Colony,
First Main Road,
Adambakkam,
Chennai 600088,
Tamil Nadu, INDIA.

E-mail: sasi@coderobotics.com
Mobile: (91)-85250-85119
Skype: coderobotics
WhatsApp: (91)-99403-67824
Website: www.coderobotics.com