

CRM Migration Service

Accurate and secure data transfer across CRM systems

Data2CRM.Migration - the SaaS service provides an opportunity to migrate CRM data from the current CRM platform to the desired one accurately.

Issues

If you face the problems that have to be resolved with data migration to another CRM, we can take care of the routine records transfer.

Solution

Data2CRM.Migration - the SaaS service provides an opportunity to migrate CRM data from the current platform to the desired one accurately.



Automated CRM Migration

You can set up the fields mapping and data import on your own. Try a free Demo Migration to check the service in action and launch a CRM data transfer in an automated way.

- **19 CRM Systems:** Salesforce, SugarCRM, Insightly, Vtiger, HubSpot CRM, Bitrix24, SuiteCRM, Close.io, Pipedrive and others
- **11 Modules:** Users, Leads, Contacts, Companies, Deals, Tasks, Emails, Meetings and others



Personal Approach

We will take into consideration your requests and recommendations. Besides, you will get the personal account manager who can answer all questions concerning CRM data migration.

- any CRM platforms
- any modules
- any conditions

Featured Supported CRMs:





Data2CRM

Benefits

Intuitive Interface

Specify the access credentials of the current and future CRM systems, map the fields, run the migration. The transfer is easy to perform with a few mouse clicks.

Free Demo Migration

The SaaS provides an opportunity to check the process in action. The service migrates the limited amount of items together with relations between the records.

Optional Data and Custom Fields Migration

The service maps the fields of your current and future CRM systems in an automated way. Besides, you can map the fields on your own in accordance with your business requirements.

FROM	TO
Rating	Lead Rating
Hot	3
Warm	2
Cold	1
Website / Website / Address	Website / Website / Number
Address / Address / Street	Address / Address / Address (# and Street)
Address / Address / City	Address / Address / City
Address / Address / State	Address / Address / State/Province
Description	Description

Please, select default value for empty records:

Option 1

APPLY

Convenient Users Mapping

The service offers you to choose a future CRM user to assign the records of the existing CRM user.



Security

Data2CRM.Migration provides the security logs, and 2-factor authentication. The service has a specialists who track all processes to guarantee the full security.

- ➔ Network Security Layer
- ➔ Application Security Layer
- ➔ Security Audits

What our clients say



Raja Abbas |

www.computronix.com

Great company, great support.



Peter Nulsen |

www.generatecapital.com

Helpful, professional, accurate

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changeover of CRM data.

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